

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 11, 2005

REGISTRATION NO.: 24806

BONDS ISSUED BY: Mexico School District No. 59

AMOUNT OF ISSUE: \$330,000.00 (a portion of \$8,000,000 authorized)

COUNTY: of Audrain

DATE OF ISSUE: July 12, 2005 (Series 2005A)

MONTH OF MATURITY: July

PURPOSE OF BONDS: Repairing, renovating, extending, furnishing and equipping existing school buildings and facilities, including but not limited to improving the accessibility within such facilities, making buildings safer for students and repairing instructional and support spaces, and acquiring, constructing, furnishing and equipping new school buildings and facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 330,000.00	07/13/2005

ARE BONDS CALLABLE:

No

BOND REGISTRAR:

Treasurer of the District

INTEREST PAYABLE:

July

BY:

Treasurer of the District

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

U.S. Bank, N.A., Mexico, Missouri

PURCHASE PRICE:

\$330,000.00

INTEREST RATE:

3.0000%

ASSESSED VALUATION:

\$159,399,437

INDEBTEDNESS:

(Including this issue) \$15,370,000

NOTICE OF ELECTION:

Published two newspapers March 21 and 28, 2002

DATE OF ELECTION:

April 2, 2002

ELECTION RESULTS:

Yes...1,593; No...741

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable